



# **Administration Guide**





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The Installation and Configuration Guide will show you how to install, configure and activate the MSactivator™.

If you want to get started quickly, you can check the quickstart guide.

# **Architecture Overview**

The MSactivator<sup>™</sup> is an Integrated Automation Platform, which consists of several components running on Docker containers.

# **Overview of the platform**

- The MSactivator<sup>™</sup> API server: this server provides a REST API layer on top of all the functions, it also provides the Workflow Engine responsible for executing the automated processes
- The MSactivator<sup>™</sup> Core Engine: this component, composed of several daemons is responsible for the configuration of the Managed Entities, the assurance and collecting the syslogs.
- A PostgreSQL database: the MSactivator<sup>™</sup> stores its state in a PostgreSQL database.
- An Elasticsearch cluster: the MSactivator<sup>™</sup> collects and stores the events and the alarms in an Elasticsearch server.
- A BPM engine based on Camunda, fully integrated with Workflow Engine.
- A Subversion based server to store the history of the configurations of the Managed Entities
- REST API and UI: To control the MSactivator<sup>™</sup>, you can use either the web based interface or the REST API.

# **Overview of the docker containers**

## **Containers description**



### msa-front

Runs NGINX and act as the front end to route the requests to the internal containers.

The NGINX server is configured with a self-signed SSL certificate to allow HTTPS connection. When you access the UI for the first time after the installation of the product, your browser will problably show a warning message and you will have to accept this certificate to access the web UI.

#### msa-ui

Runs the MSactivator<sup>™</sup> web based interface. On a local setup you can connect to the UI with https://localhost.

#### msa-api

Runs the REST API on a Wildfly based container.

This container is in charge of exposing the REST API used by the web UI, the workflows or any other third party tool willing to integrate with the MSactivator<sup>™</sup>.

msa\_api also runs all the business logic such as the scheduling of the workflow and the BPM execution, the execution of the microservice logic,...

This container is also taking care of the token based authentication

#### msa-sms

Runs the CoreEngine for configuration and assurance of the managed entities.

This container is in charge of getting the microservice request for configuration and transforming them, by making use of the relevant adapter, into the managed entity management language (specific CLI command, REST API,...)

This container will also poll the device for assurance KPI and collect/analyse the syslogs sent by the managed entities.

### msa-monitoring

In charge of monitoring the managed entities either based on default KPI (ICMP and/or SNMP) or on custom monitoring profile as well as executing the asset management scripts provided by the adapters.

#### msa-alarm

Takes care of event detection to create alarm and execute workflow or send email notifications

#### msa-bud

Takes care of cross table data synchronization and consistency in the database

#### msa-rsyslog

In charge of collecting syslogs and SNMP traps and forward them to the msa-sms for parsing

#### msa-dev

A linux based container used for storing the assets shared across containers such as microservices, workflows, adapters code,...

This is the container you need to use for your own devOps related work such as installing a new adapter, pulling or pushing code to a git repository, installing some new workflow or microservices from a git repository,...

#### camunda

Runs the BPM engine

#### msa-ai-ml

Runs the AI engine (prototype - not supported in current version)

#### msa-es, msa-cerebro and msa-kibana

Run the Elasticsearch container, Cerebro and Kibana.

#### db

Runs the PostgreSQL database when the MSactivator<sup>™</sup> administrative data and configuration data is stored.

### alpine-other, linux-me

Additional containers for testing, prototyping and training

### Networking and connectivity

#### **Incoming traffic**

By default the whole network traffic coming from external systems goes through the msa\_front container, this includes proxying the TCP/443 and TCP/80 traffic access to:

- /: Manager and Developer portal running on container msa\_ui
- /ubi-api-rest: REST API running in container msa\_api
- /kibana: Kibana running in container msa\_kibana
- /swagger REST API Swagger documentation and /msa\_sdk Workflow Python SDK documentation are both in msa\_front container

It also includes the network traffic coming from the managed entities:

- syslog coming from managed entities on port udp/514
- SNMP traps coming from managed entities or a third party OSS element on port udp/162
- TFTP request coming from managed entities or a third party OSS element on port udp/69

#### **Ingress traffic**

Ingress traffic is mainly composed by traffic coming from the end user browser accessing the web portal or by external third party system calling the REST API. Ingress traffic also includes traffic coming from managed entities sending syslogs or SNMP traps.

### Web portal use

When an user browser accesses the web UI, all requests coming from the browser will be

redirected to the REST API container (/ubi-api-rest).

- BPM executions are proxied by the container msa\_api to the camunda container.
- Log and alarm search queries are proxied by the container msa\_api to the msa\_es container.
- Actions related to the managed entities are proxied by the container msa\_api to the msa\_sms or msa\_monitoring containers.



**Managed entities** 

Network packet incoming flow



Entity management includes the activation, microservice configuration and import, monitoring syslog collection and alarm triggering.



#### Activation and configuration

Activation (aka initial provisioning) usually includes a verification of the connectivity between the msa\_sms container and the managed entity. Depending on the vendor and model, the protocol used for the connection usually varies between SSH, Telnet or HTTP/HTTPS (this distinction is done at the adapter layer).

The configuration based on microservices is usually based on the same protocol as the initial connection.

The actions related to configuring the managed entities or pull its configurations are handled by the process smsd running in the msa\_sms container

### Monitoring

KPI monitoring is based on ICMP for the availability as well as SNMP (UDP/161) requests for the other KPI (traffic, CPU, memory,...).

The monitoring process is sms\_polld, running in msa\_monitoring container.

### **Events**

Syslog are collected on the port 514 exposed by msa-rsyslog container and forwarded to the container msa\_event. In msa\_event, the syslogs are processed by 2 processes: msa\_syslogd and msa\_parserd.

#### Alarms

The alarm definition stored in the database are used by the process sms\_alarmd in msa\_alarm container. This process identifies the logs that should trigger an alarm it will create a new alarm in a dedicated Elasticsearch index in msa\_es container. Based on the alarm definition, the process will send an email to the end user and/or execute a workflow by call a REST API in msa\_api container.

### Volumes and data

In order to persist the data, the MSactivator<sup>™</sup> uses docker volumes:

These volumes are declared at the end of the docker-compose file:

volumes:	
msa_api:	1
msa_db:	2
msa_dev:	3
msa_entities:	4
msa_repository:	5
msa_es:	6
msa_api_logs:	7
msa_sms_logs:	8
msa_bud_logs:	9
mano_db:	10

- ① volume shared by the containers msa\_api and msa\_dev to store the adapter configuration for the UI
- 2 database volume used by the container db

(11)

(12)

- ③ volume shared by the containers msa\_dev and msa\_sms, used to store the adapter git repository. This is where you can store your other DevOps related files.
- ④ volume shared by the containers msa\_dev, msa\_api and msa\_sms, used to store the associations between the managed entities and the deployment settings as well as the subtenants and the workflows
- (5) volume shared by the containers msa\_dev, msa\_api and msa\_sms, used to store the sources of the microservices, the workflows, the BMP,...
- 6 volume used by Elasticsearch to store the indexed data.
- 🕐 volume for storing API and workflow process logs
- 8 volume for storing CoreEngine logs
- (9) volume for storing Batchupdated daemon logs
- 🔟 volume for mano database
- 1 volume to persist nfvo files
- 1 volume to persist vnf viles

# **Installation and Configuration**

The installation and configuration guide will show you how to install, configure and activate the MSactivator<sup>™</sup>.

# Installation

For installing a standalone setup, you can check the quickstart guide.

For installing an HA setup, you can check the high availability installation guide.

# Configuration

Once installed, the MSactivator<sup>™</sup> settings can be updated.

## **Global Settings**

While logged in as the super-user (ncroot), the user can now change MSActivator settings, namely those settings for the MSActivator instance itself, in the new "MSA Variables" section found on the "Settings" screen.

Manager <	Super Administrator / Tenant tenant / Subtenant subtenant v			(	¢	٩
	Giobal Local					
	PRODUCT INFORMATION					
	2.5.0GA Version	<b>198</b> Build	634ae9fd6eb9a25c337d UI Vet	D8149827f0fcaa658ddc sion		
	LICENSE INFORMATION Please upload your license		Choose Eile			
e Profile	No Vald License Upload License Upload License					
	MSA VARIABLES					
	۹					
	Name	Value	Comment	Last Update 🔸		
	UBI_ES_BULK_THREAD MAA_ALARH Number of threads to send bulk requests to each ElasticSearch data nodes					
	UBI_ES_REFRESH_INTERVAL [#ss_starm] Delay after wring an event in Elasticsauch before it is readable. Configured in refresh_interval variable in /etc/ansuteurch/emplated/elaw_all.gov					
	USE_SMTP (HEA_ALABH) Email delivery (0=no.t=yes)					
	UBI_SMS_CHECK_ALERT_REAR_SHIFT HEA_ALERH check_alert delay back to not check for an event					
	UBI_SNMP_TRAP_LIST MA_ALANN List of server IP address where SKMP traps will be sent					
	UBI_SMS_CHECK_ALERT_PERIOD HEA_ALARM check_alert period					

If any additional steps are required for any of those global settings, for example container restarts, those steps will be provided in the same screen the user uses to edit the values.

▶ Manager <			¢ q
			634ae9fd6eb9a25c337d08149827f0fcaa658ddc Ul Version
		UBI_VSOC_DEBUG_LEVEL X	
		Value 15	Upload License
	debug Q		
		Action posted to reflect this setting.	Last Update $\psi$
	UBI_VSOC_DEBUG_LEVEL HSA_ALARM HSA_BUD MS SEC Engine debug Level	1 docker container restart \$(docker ps -q -f name≡msa_al€ri	Aug 23, 2021 9:48.314M
		Cancel Save	

# Local Settings

There is also a "Local" tab, in which you can find optional settings for the MSActivator UI. It is fine to leave these with the default settings, however, MSActivator super-users now have the ability to tweak these settings if required.

🔄 Manager \prec	Super Administrator / Tenant TENAN	⊤ / Subtenant SUBTENANT ∨				\$ Q
	Global Local					
	LANGUAGE:					
	en •					
	DRAWER WIDTH:					
章 Settings	1000 🖸 px					
e Profile	TABLE ROWS: Manager Dashboard					
	12 •	10 •	10 •	10 •	10 -	
	10 -	10 👻	10 -	10 👻	10 -	
	10 -	10 -	10 -	10 -		
	AUTO REFRESH:					
	5 Second(s)	60 © second(s)				

# **License Activation**

Whether you have installed the MSactivator<sup>™</sup> with the quickstart or started to do a longer PoC you need a license. Quickstart environment comes with a trial license installed automatically and valid for 30 days limited to 5 managed entities. If you do not have your license yet, for a production license contact your sales representative, otherwise for a free trial license please visit: ubiqube.com/free-trial.

This documentation discusses the activate of a new license.

# License types

### PROD (Production): for production setups.

A production license controls the maximum number of device that can be managed at the same time by the MSactivator<sup>™</sup>.

When this limit is reached, the user won't be able to create any new devices but he will be able to delete some devices in order to free a few license slot.

When the expiration date is reached, the MSactivator<sup>™</sup> will continue to work as usual but the product upgrade won't be allowed

### **POC: for Proof of Concept**

A PoC license controls the maximum number of device that can be managed at the same time by the MSactivator<sup>™</sup>.

When this limit is reached, the user won't be able to create any new devices but he will be able to delete some devices in order to free a few license slot.

When the expiration date is reached:

• the MSactivator<sup>™</sup> will switch to a "degraded mode": device configuration with microservice is deactivated.

# License activation

You must be connected as a privileged administrator (ncroot) to install the license.

As a privileged administrator, click on the link "Setting" on the left menu.

Manager <	Super Administrator / TST TENANT / TST S	JBTENANT 🗸		🎗 unreachable 🌖 critical 😳 never reached 🥥 connected
🔡 Dashboard	PRODUCT INFORMATION			
်ဆို Integration	2020-07-06.09:59:46 Build	2.1.0rc2 Patch	MSA-v2 Version	3180468800695bc890edbdec9edcbc8187df3b47 Ul Version
🕼 Automation				
🛕 Alarms	LICENSE INFORMATION Mar 17, 2022 1:00:00AM	POC	5 0	DMSA20/UBiqube/0U=UBiqube
<b>2</b> Admin				License Owner Upload License
∃≟ Settings				

Click on "Choose file..." and select your license file (.lic).

If the license is valid, the web page will display the license information otherwise the license activation will be refused.

# **High Availability Installation Guide**

The MSactivator™ provides support for high availability, based on "Docker Engine Swarm" mode.

# **Overview**

The MSactivator™ provides support for high availability, based on "Docker Engine Swarm" mode.



With docker swarm, there is two types of nodes managers and workers.

Manager nodes handle cluster management tasks such as:

• maintaining cluster state

- scheduling services
- serving swarm mode HTTP API endpoints

⇒ A swarm with 3 managers will tolerates a maximum loss of 1 manager

 $\Rightarrow$  Adding more managers does NOT mean increased scalability or higher performance. In general, the opposite is true.

**Worker nodes** are also instances of Docker Engine but their sole purpose is to execute containers. Worker nodes don't participate in the Raft distributed state, make scheduling decisions, or serve the swarm mode HTTP API.

### Configure manager nodes for fault tolerance

Based on docker documentation, it's better to maintain an odd number of managers in the swarm to support manager node failure.

- Smarm size : number of manager nodes in your HA setup
- Majority : minimum number of manager nodes required for the stability of HA platform (quorum)
- Fault tolerance: number of manager nodes you can lose and still have a stable setup

Swarm Size	Majority	Fault Tolerance
1	1	0
2	2	0
3	2	1
4	3	1
5	3	2
6	4	2

### **Roles of each container**

Refer to the architecture overview to see the list of the containers and their roles.

### **Recommended architecture for production**



# **Prerequisites**

MSactivator<sup>™</sup> High Availability is based on Docker Engine Swarm mode, and requires:

## Swarm nodes

To provide proper availability the swarm nodes (VM) should be distributed over 3 physical server

A minimum of 8 VMs deployed and distributed over the physical servers.

- 3 Docker Swarm manager
- 3 Docker Swarm worker for application containers
- 2 Docker Swarm worker for database containers (primary and replica)

#### Volumes

A shared mount point (from a NAS or Global File System):

Mount point on all VMs is /mnt/NASVolume. Those directories must be created manually to have HA platform working correctly

On Linux, you can use this bash command to create the directories

```
sudo mkdir -p /mnt/NASVolume/msa_db \
/mnt/NASVolume/msa es \
/mnt/NASVolume/msa_entities \
/mnt/NASVolume/msa_ai_ml_db
                            \
/mnt/NASVolume/msa dev \
/mnt/NASVolume/mano_db \
/mnt/NASVolume/mano_vnfm \
/mnt/NASVolume/mano nfvo \
/mnt/NASVolume/msa_dev \
/mnt/NASVolume/msa_repository \
/mnt/NASVolume/rrd_repository \
/mnt/NASVolume/msa_svn \
/mnt/NASVolume/msa svn ws
/mnt/NASVolume/msa_api_keystore \
/mnt/NASVolume/msa_api \
/mnt/NASVolume/msa sms logs/snmp \
/mnt/NASVolume/msa_front_conf \
/mnt/NASVolume/kafka_data \
/mnt/NASVolume/mano artemis \
/mnt/NASVolume/msa_api_logs
```

Set owner to the PostgreSQL service

sudo chown 70 /mnt/NASVolume/msa\_db
sudo chown 70 /mnt/NASVolume/mano\_db

#### Set owner the other services

sudo chown 1000.1000 /mnt/NASVolume/msa\_dev \
/mnt/NASVolume/msa\_es \
/mnt/NASVolume/msa\_ai\_ml\_db \
/mnt/NASVolume/msa\_repository \
/mnt/NASVolume/mano\_db \
/mnt/NASVolume/mano\_nfvo \
/mnt/NASVolume/msa\_api \
/mnt/NASVolume/msa\_svn\_ws \
/mnt/NASVolume/rrd\_repository \

/mnt/NASVolume/msa\_api\_keystore \
/mnt/NASVolume/msa\_svn \
/mnt/NASVolume/msa\_front\_conf \
/mnt/NASVolume/msa\_api\_logs

sudo chown -R 1001.0 /mnt/NASVolume/kafka\_data
sudo chown -R 1001.1001 /mnt/NASVolume/mano\_artemis

### Docker

Install Docker on each node (manager and worker)



Docker compose is not required.

### Networking

The IP addresses of the manager machine must be assigned to a network interface available to the host operating system. All nodes in the swarm need to connect to the manager at the IP address.

The other nodes contact the manager nodes on their IP addresses therefore you should use a fixed IP address.

### Firewall

The following ports must be available on Manager node (see below configure the firewall on how to configure this on CentOS 7):

- TCP port 2377 for cluster management communications
- TCP and UDP port 7946 for communication among nodes
- UDP port 4789 for overlay network traffic



If you plan on creating an overlay network with encryption (--opt encrypted), you also need to ensure ip protocol 50 (ESP) traffic is allowed.

More information about Docker Engine Swarm available here: swarm tutorial.

### **Elasticsearch nodes**

To provide proper availability the elasticsearch nodes (VM) should be distributed over 3 physical server

A minimum of 6 VMs deployed and distributed over the physical servers.

- 3 Elasticsearch master nodes
- 3 Elasticsearch data nodes

# Installing the application in HA mode

## Enable Docker swarm mode

To enable swarm mode on the "Docker Swarm Manager" machine:

\$ sudo docker swarm init --advertise-addr <SWARM MANAGER IP>

Replace SWARM MANAGER IP with your Swarm Manager IP address.

Normal output contains "docker swarm join" command:

Swarm initialized: current node (efkok8n0eiy4f6xu48zaro3x8) is now a manager.

To add a worker to this swarm, run the following command:

docker swarm join --token SWMTKN-1-4okdpjkrwzocwgqor1o9r5ck0xah646emhtgf9d3t4f4n11jgn-5a9ms5okxyxzjmcbz09pc9ujq <SWARM MANAGER IP>:2377

To add a manager to this swarm, run 'docker swarm join-token manager' and follow the instructions.

To enable swarm mode on Workers:

\$ sudo docker swarm join --token SWMTKN-1-4okdpjkrwzocwgqor1o9r5ck0xah646emhtgf9d3t4f4n11jgn-5a9ms5okxyxzjmcbz09pc9ujq <SWARM MANAGER IP>:2377

Normally you should see:

This node joined a swarm as a worker.



In case of any error like: Error response from daemon: rpc error: code = Unavailable desc = all SubConns are in TransientFailure, latest connection error: connection error: desc = "transport: Error while dialing dial tcp 10.31.1.172:2377: connect: no route to host" Check for Iptables rules on the manager node.



To disable the swarm mode \$ sudo docker swarm leave --force

### Starting MSA from the "Docker Swarm Manager" machine

The quickstart project provides a sample docker compose file to help you getting started with MSactivator<sup>™</sup> on Docker Swarm

- 1. \$ sudo docker node 1s to check if all nodes are connected and active.
- 2. \$ git clone https://github.com/ubiqube/quickstart.git clone git repository.
- 3. \$ cd ./quickstart/ to change directory.
- 4. \$ sudo docker stack deploy --with-registry-auth -c docker-compose.ha.yml msa to run installation.
- 5. Verify:

<pre>\$ sudo docker stack</pre>	services msa			
ID	NAME	MODE	REPLICAS	IMAGE
7c5x50tjvmmj	msa_msa_ui	replicated	1/1	
ubiqube/msa2-ui:45b	85fa03ade5a070f8df3a	08c3ab64e315e38c9		
ac3mb7fhhivu	msa_camunda	replicated	1/1	
camunda/camunda-bpm	-platform:latest			
e0rxtyv10lzi	msa_msa_front	replicated	1/1	
ubiqube/msa2-front:	0576df6db6445ac10dd5	e4503c3867e216db4302		
elx9q04c9jb8	msa_msa_linux	replicated	1/1	
efeubiqube/linuxe2e	:latest			
qmrw49j2ejto	msa_msa_api	replicated	3/3	
ubiqube/msa-api:642	242a9cc03553cd314366	35853bd739fff420e		
s72z7aux2jox	msa_msa_bud	replicated	1/1	
ubiqube/msa2-bud:42	951df0800592a00a6517	17ab4a13573562e63c		
tz6qsmts59z4	msa_db	replicated	1/1	
ubiqube/msa2-db:a04	c9cf8ac13fe28e2d02cc	2a37d1552ee6bdb44		
widazn0p3smq	msa_msa_sms	replicated	1/1	
ubiqube/msa2-sms:3e	32150a5202db71211d2b	d453af883894c52513		



on CentOS 7 you need to configure the firewall to allow Docker Swarm.

# **OpenMSA library**

To have predefined Device Adapters, Microservices and Workflows from https://github.com/ openmsa, on the node where msa\_dev is running, execute this command

docker exec \$(docker ps -q -f name=msa\_dev) /usr/bin/install\_libraries.sh

Once done, restart msa\_api and msa\_sms services

docker service update --force devmsaha\_msa\_api
docker service update --force devmsaha\_msa\_sms

### Fix swarm route

In order to fix routes on swarm, after installation, upgrades or restart:

# Backup

### How to backup the swarm environment:

In order to perform a backup please refer to backup the swarm which will give you the information you need.

# **Commands and tips**

Manager setup

```
docker swarm init --advertise-addr 10.31.1.172
docker stack deploy --with-registry-auth -c docker-compose.simple.ha.yml ha
```

Worker to join the cluster

```
(Token retrieve after executing swarn init on the manager)
docker swarm join --token SWMTKN-1-5s84r5gaj2vh6t3duf1ed5vrh7paj6vacmdihtnmxzyzojvp75-
aepejepsfgw8ffz38ajentpia 10.31.1.172:2377
```

Manager to join the cluster

(Token retrieve after executing swarm join-token manager on the manager) docker swarm join --token SWMTKN-1-5s84r5gaj2vh6t3duf1ed5vrh7paj6vacmdihtnmxzyzojvp75aepejepsfgw8ffz38ajentpia 10.31.1.172:2377

Nodes part of the HA cluster

# docker node ls			
ID	HOSTNAME	STATUS	AVAILABILITY
MANAGER STATUS ENGINE VE	RSION		
1s9p18pjsl7og0xw5xw5yqpbh *	QA-UBI-HADKR-MAN1	Ready	Active
Leader 19.03.12			
3v5r08jy7hvktdgl59bco75vl	QA-UBI-HADKR-MAN2	Ready	Active
Reachable 19.03.12			
mmq5197bflac56ry8dpsl6hef	QA-UBI-HADKR-MAN3	Ready	Active
Reachable 19.03.12			

Services deployed

<pre># docker service ls</pre>	5		
ID	NAME	MODE	REPLICAS
IMAGE			PORTS
qyse3efoadw6	ha_camunda	replicated	1/1 (max 1 per node)
camunda/camunda-bpr	n-platform:latest		

vdjii0atvfmr 1/1ha db replicated ubiqube/msa2-db:2b7c486764c882abe1a720094ec5159d3bd75389 whb2cd6aepnt ha msa api replicated 1/1 (max 1 per node) ubiqube/msa-api:01c2449225961e288c0d0e47795193b97da28a8c ikoxzkf15hdc ha\_msa\_bud replicated 1/1ubiqube/msa2-bud:26cf8835dadb548dd8c23edc8b7d671c1489d10b ha\_msa\_cerebro prl9sferl4fm replicated 1/1 (max 1 per node) lmenezes/cerebro:latest \*:9000->9000/tcp nesi7prjk38a ha msa dev replicated 1/1ubiqube/msa2-linuxdev:f1da0641d2dc5af04d98559c7540cdbac7393a33 e008xt6hirr4 ha\_msa\_es replicated 1/1 (max 1 per node) ubigube/msa2-es:037a2067826b36e646b45e5a148431346f62f3a6 bpipa8eiljjq ha\_msa\_front replicated 1/1 (max 1 per node) ubiqube/msa2-front:d0285edfb9d59047b006da091a28b7ea7c1ead2e q4286mbi47j6 ha\_msa\_linux replicated 1/1efeubiqube/linuxe2e:latest xi0m7pmk6pwn ha msa sms replicated 1/1 (max 1 per node) ubiqube/msa2-sms:feefa4f1f72a0c28d8f01aaa455ec2f834becbed a4te8kezivvu replicated 1/1 (max 1 per node) ha\_msa\_ui ubiqube/msa2-ui:4ab34eda0af7540a3c19ccc657b0ec2e3fd3d57

Leave the cluster

docker swarm leave --force

Scale up and down (not permanent)

# To scale msa\_api to 3 instances
docker swarm scale ha\_msa\_api=3

### Scale up and down (permanent)

Change the docker-compose file alter the "replicas" number and run docker stack deploy --with -registry-auth -c docker-compose.simple.ha.yml ha

# **Firewall configuration**

Firewalld is the default firewall application on CentOS 7, but on a new CentOS 7 server, it is disabled out of the box. So let's enable it and add the network ports necessary for Docker Swarm to function.



use yum install firewalld to Firewalld if it's not installed yet.

Before starting, verify its status (use sudo if you don't have root privileges):

systemctl status firewalld

Start firewalld:

systemctl start firewalld

Then enable it so that it starts on boot:

#### systemctl enable firewalld

On the node that will be a Swarm manager, use the following commands to open the necessary ports:

```
firewall-cmd --add-port=2376/tcp --permanent
firewall-cmd --add-port=2377/tcp --permanent
firewall-cmd --add-port=7946/tcp --permanent
firewall-cmd --add-port=4789/udp --permanent
```

6

Note: If you make a mistake and need to remove an entry, type: firewall-cmd --remove-port=port-number/tcp -permanent.

Afterwards, reload the firewall:

```
firewall-cmd --reload
```

Then restart Docker.

```
systemctl restart docker
```

Then on each node that will function as a Swarm worker, execute the following commands:

```
firewall-cmd --add-port=2376/tcp --permanent
firewall-cmd --add-port=7946/tcp --permanent
firewall-cmd --add-port=7946/udp --permanent
firewall-cmd --add-port=4789/udp --permanent
```

Afterwards, reload the firewall:

firewall-cmd --reload

Restart Docker.

systemctl restart docker

### **Ouside network access**

If you'll be testing applications on the cluster that require outside network access, be sure to open the necessary ports.

For example, if you'll be testing a Web application that requires access on port 80, add a rule that grants access to that port using the following command on all the nodes (managers and workers) in the cluster:

```
firewall-cmd --add-port=80/tcp --permanent
```

Remember to reload the firewall when you make this change.

# **Cross-Cluster Replication (CCR)**

The MSactivator<sup>™</sup> provides support for cross-cluster replication.

Cross-Cluster replication can be used within a single site, typically on dedicated physical servers but the typical use case is about using CCR to replicate and secure the service continuity between 2 geographically separated site or datacenters.



# **Overview**

Organizations today face several challenges that threaten business continuity. One such challenge is downtime. While disasters are inevitable, unplanned downtime disrupts normal business processes, reducing employee productivity with risks of increasing client dissatisfaction and financial loss.

To minimize downtime and sustain business operations, you must back up your organization's critical data and ensure redundant IT infrastructure is implemented. Geo-redundancy and backups are a crucial part of any business continuity and disaster recovery plan to help businesses bounce back quickly from unplanned disruptions such as natural disasters, technical glitches or power outages.

## What Is geo-redundancy?

Geo-redundancy is the distribution of mission-critical components or infrastructures, such as servers, across multiple clusters that reside in different geographic locations. Geo-redundancy acts as a safety net in case your primary site fails or in the event of a disaster or an outage that impacts an entire region.

Should a workload fail due to hardware, networking, power or some other issues, it can failover to one of the alternate locations with minimal impact to the service. That way, your business continues to function as normal (ultimately leading to improved end-user experience).

### What Does Failover Mean?

Failover in computing is the ability to automatically switch over to a redundant or secondary site (a standby server, computer system) when the primary server, application, hardware component or network is unavailable. Failover helps eliminate the negative impact on end users that arises due to

system failure.

A failover process initiated by IT administrators for scheduled maintenance or system upgrades is known as planned failover. When failover is triggered due to a failure or when critical applications, server or hardware stops functioning abnormally, it is considered an unplanned failover.

### How does geo-redundancy work?

Geo-redundancy works by duplicating IT infrastructure, such as servers and network resources, and storing them as a backup in two clusters located in different regions, thus making the components simultaneously available.

By hosting IT infrastructure not only in a primary site but also in a secondary site, geo-redundant storage (GRS) helps improve your organization's resiliency and provides better protection. GRS enables you to restore applications and data quickly by initiating failover to the secondary cluster during unplanned disruptions or in case your primary site fails.



# Switching cluster roles: failover and revert

Switching cluster roles is necessary for several reasons such as maintenance activity or technical issues on the primary cluster.



### **Cluster failover**

This section provides the generic steps to execute the cluster failover operation in order to change DC2, the secondary passive cluster, to be the primary active cluster.

Steps for reverting to the initial state (DC1 primary active and DC2 secondary passive) are also documented.

Failover to the secondary cluster DC2 should be executed by running a script from one of the Swarm manager nodes in DC2.

The diagram below shows the steps and actions that are executed on both clusters during the failover activity.



Execute the maintenance script

#### Assumptions

The connectivity between KVDC and BRF is working. If these assumptions are not met, the failover can still be executed but manual interventions on KVDC will have to be executed (cf below for details).

#### **Connect to secondary passive DC2**

Connect as root user to Swarm manager node 1 (SM01).

```
$ssh root@SM01
root@SSM01 ~ #
root@SSM01 ~ # cd /root/sas-replication/
root@SSM01 ~/sas-replication # ls -l
total 60
-rwxr-xr-x 1 root root 2354 Dec 3 06:38 backup_db.sh
-rw-r--r-- 1 root root
                       171 Dec 8 23:35 common.inc
-rw-r--r-- 1 root root 1612 Nov 29 22:41 common lib.inc
drwxr-xr-x 2 root root 4096 Dec 8 20:00 cron.d
-rw-r--r-- 1 root root 164 Nov 3 16:46 dc maintenance.inc
-rwxr-xr-x 1 root root 11668 Dec 8 20:00 dc maintenance.sh
drwxr-xr-x 2 root root 4096 Dec 3 23:20 logs
lrwxrwxrwx 1 root root
                         11 Dec 8 20:00 msa_sync_db.sh -> msa_sync.sh
                         11 Dec 8 20:00 msa_sync_file.sh -> msa_sync.sh
lrwxrwxrwx 1 root root
-rwxr-xr-x 1 root root 4211 Dec 8 02:18 msa sync.sh
-rwxr-xr-x 1 root root 2743 Nov 24 18:55 restore_db.sh
-rw-r--r-- 1 root root 7536 Dec 8 22:30 sas-replication MY DC.tar.gz
drwxr-xr-x 2 root root 4096 Dec 8 20:00 MY DC
```

Execute the script dc\_maintenance.sh

```
root@SM01:~/sas-replication# ./dc maintenance.sh activate
[dc2] Sanity check
[dc2] Sanity check OK
[dc2] Starting services on dc2
Updating service msa_msa-cerebro (id: ra45zrqoff8g3d8p5i4f243yr)
Updating service msa_msa-monitoring (id: zobnrq658gtasrs60gzwbwfv1)
Updating service msa msa-dev (id: ud3mz5a55x49sqp3kan8aj6ns)
Updating service msa_msa-es (id: 9qm9cyanqn78osk7e8ekhxhmu)
Updating service msa_msa-front (id: x4we14z18e6chr7k0ajg0pita)
Updating service msa msa-sms (id: e240k1kzc5s1hm980gf7hfg3g)
Updating service msa_msa-alarm (id: psodwffmxl9nh2ltone1wlh95)
Updating service msa_msa-kibana (id: ha4fh8fbnvpteubaurp4zbwno)
Updating service msa camunda (id: f1sagort094lj5eg9oy7i12kj)
Updating service msa_db (id: qpc1aed4yeitvv6qfkw860oxy)
Updating service msa_mano-nfvo-dc1 (id: qpnt6jsq5qko3x5lrwugagvmj)
Updating service msa msa-bud (id: ukyzgde3ehvmmc783bn2rugrz)
Updating service msa_msa-api (id: tcyycu9g0axy5swwaq0jght8d)
Updating service msa_msa-rsyslog (id: v1my7owis0zqpo0414fstj441)
Updating service msa_msa-ui (id: kd1mi01c2dn7kg6029h0c3uuv)
```

Updating service msa\_db-replica (id: 7fb38i1kzhadch509e454m14h) [dc2] Services on dc2 started [dc2] Stopping services on dc1 [dc2] Stopping global VIP on dc1 [dc2] Starting global VIP on dc2 [dc2] Sanity check [dc2] Sanity check OK [dc2] Stopping services on dc1 [dc2] Services on dc1 stopped [dc2] Get Data Center status [dc2] Get Data Center status OK [dc2] {"dc2":"active","dc1":"passive"} [dc1] [dc1] dc2:active dc1:passive

Failover procedure is over, primary DC1 is passive and secondary DC2 is active

### **Datacenter revert**

Datacenter revert allows the role of primary activate cluster to be reverted from DC2 to DC1.

This is done the same way from the failover procedure: by running a script from one of the Swarm manager nodes in DC1.

The diagram below shows the steps and actions that are executed on both clusters during the failover activity.



### Execute the maintenance script

#### Assumptions

The connectivity between DC1 and DC2 is working.

The data synchronization from BRF to KVDC is working.

For that it is useful to check the log files in /var/log/sas-replication/\*.log

### **Connect to primary passive DC1**

Connect as root user to Swarm manager node 1 (SM01).

Go to directory /root/sas-replication

cd /root/sas-replication/

Execute the maintenance script

./dc\_maintenance.sh activate

Revert procedure is over, primary DC1 is active and secondary DC2 is passive



# **Security Configuration**

Before installing MSA there are some host configurations that are needed.

# Standalone

## Install and configure Audit

- Mount /var/lib/docker as a separete partition
- Install audit
  - # yum install audit
- Edit (or create if does not exist) /etc/audit/rules.d/audit.rules add lines:

```
-w /usr/bin/dockerd -k docker
-w /usr/bin/docker -k docker
-w /var/lib/docker -k docker
-w /etc/docker -k docker
-w /usr/lib/systemd/system/docker.socket -k docker
-w /usr/lib/systemd/system/docker.service -k docker
-w /etc/docker/daemon.json -k docker
-w /etc/default/docker -k docker
# restart audit service
```

# service auditd restart



Auditing can generate large log files. You should ensure that these are rotated and archived periodically. A separate partition should also be created for audit logs to avoid filling up any other critical partition.

## Configure docker daemon

• Edit (or create if does not exist) /etc/docker/daemon.json and add

```
{"icc": false, "userns-remap": "default", "log-driver": "syslog", "live-restore":
true, "userland-proxy": false}
```

### **Configure sysctl**

• Add "user.max\_user\_namespaces=15000" to /etc/sysctl.conf and reload (# sysctl -p)

### **Reload services**

- # sysctl -p
- # systemctl restart docker

# Swarm mode

## Install and configure Audit

- Mount /var/lib/docker as a separete partition
- Install audit
  - # yum install audit
- Edit (or create if does not exist) /etc/audit/rules.d/audit.rules add lines:

```
-w /usr/bin/dockerd -k docker
-w /usr/bin/docker -k docker
-w /var/lib/docker -k docker
-w /etc/docker -k docker
-w /usr/lib/systemd/system/docker.socket -k docker
-w /usr/lib/systemd/system/docker.service -k docker
-w /etc/docker/daemon.json -k docker
-w /etc/default/docker -k docker
# restart audit service
```

```
# service auditd restart
```



Auditing can generate large log files. You should ensure that these are rotated and archived periodically. A separate partition should also be created for audit logs to avoid filling up any other critical partition.

### Configure docker daemon

• Edit (or create if does not exist) /etc/docker/daemon.json and add

```
{"icc": false, "userns-remap": "default", "log-driver": "syslog", "userland-proxy":
false}
```

## **Configure sysctl**

• Add "user.max\_user\_namespaces=15000" to /etc/sysctl.conf and reload (# sysctl -p)

### **Reload services**

- # sysctl -p
- # systemctl restart docker

# Swarm manager should run in auto-lock mode

• When creating a swarm run: # docker swarm init --autolock

• if swarm already exist: # docker swarm update --autolock

# **Encrypted overlay network**

• Before starting swarm:

# docker network rm ingress WARNING! Before removing the routing-mesh network, make sure all the nodes in your swarm run the same docker engine version. Otherwise, removal may not be effective and functionality of newly create ingress networks will be impaired. Are you sure you want to continue? [y/N] y ingress

# docker network create --ingress --driver overlay --opt encrypted ingress

# **Support and Troubleshooting Guide**

# Support

## How to install a custom SSL certificate

The container **msa\_front** is installed with a default self-signed certificate to allow SSL when connecting to https://localhost. While this is fine for most of the lab trials, you may want to install your own certificate to ensure a certified connection to your setup.

	A - Powered by Ubiqube × +		
← → C ♠ https://msa2-preview.ubiqube.com			
•	Site Information for msa2-preview.ubiqube.com		
	Connection secure		
	<b>25 Permissions</b> You have not granted this site any special permissions.		
	Clear Cookies and Site Data		

### Prerequisites

To install your certificate you need to have the certificate file (**server.crt**) and the associated private key (**server.key**)

### Installation

### Update the docker-compose file

In order to persist the certificate during the container image update you first need to update the docker-compose file.

Edit the file docker-compose.yml and add msa\_front in the volumes section and update the service msa\_front with

```
volumes:
    - "msa_front:/etc/nginx/ssl"
```

Restart your setup with docker-compose up -d

If you are running a docker swarm then you'll only have to update the service msa\_front with

volumes: - "/mnt/NASVolume/msa\_front:/etc/nginx/ssl"



you need to create the director /mnt/NASVolume/msa\_front manually first

#### Install the certificate

- 1. copy the two files server.crt and server.key on your docker host
- 2. copy the 2 files in the front container: docker cp server.key server.crt \$(docker ps | grep msa\_front | awk '{print \$1}'):/etc/nginx/ssl/
- 3. force recreate front to refresh certificates container: docker service update --force FRONT\_SERVICE\_NAME
- 4. browse to https://localhost (you may have to clean your cache)

### How to support TFTP for managed entity operations

If a managed entity use TFTP protocol during backend operation, like a restore, an MSA variable must be set with the IP of the MSactivator<sup>™</sup>. Then msa\_sms container must be restarted

```
POST https://localhost/ubi-api-rest/system-admin/v1/msa_vars
[
{ "name": "UBI_SYS_EQUIPMENTS_IP", "comment": "", "value": "<MSA_IP>" }
]
```

```
docker-compose restart msa_sms (standalone)
docker service update --force ha_msa_sms (HA)
```

# Troubleshooting

### **Containers / Docker Engine**

### Install the MSactivator™ behind a proxy

Often the MSactivator<sup>™</sup> has to be installed on a host that sits behind a proxy. This requires some specific configuration on the host, on docker and also on the MSactivator<sup>™</sup> containers themselves:

Proxy setting on the host OS where the proxy needs to be specified and used. This is needed to download all the necessary docker packages as well as docker-compose on the machine. Those settings are different depending on the OS that might be used.

Once installed, docker does not inherit the proxy settings from the host machine. Proxy settings need to be specified in dockers configuration file to download the necessary MSactivator<sup>™</sup> images.

However, along with that, the "no proxy" option should be specified for the internal container to containers communication. Falling to do so will result in all the traffic routed the proxy.

The easiest way to do that is to edit the file docker-compose.yml and add the following to the service msa\_dev:

environment: http\_proxy: "<PROXY URL>"

```
https_proxy: "<PROXY URL>"
no_proxy:
"localhost,127.0.0.1,linux_me_2,linux_me,msa_cerebro,camunda,msa_alarm,db,msa_sms,quic
kstart_msa_ai_ml_1,msa_ui,msa_dev,msa_bud,msa_kibana,msa_es,msa_front,msa_api"
```

If your proxy also rewrites the SSL certificates you will face errors such as fatal: unable to access 'https://github.com/openmsa/Workflows.git/': PeerDs Certificate issuer is not recognized. when installing the MSactivator<sup>™</sup>. To solve this you also need to add the following to the msa\_dev environment.

GIT\_SSL\_NO\_VERIFY: "true"

### Docker Documentation | Configure Docker to use a proxy server

### How do I check that the Docker containers are deployed ?

On a Linux system from the directory where you ran the docker-compose up -d command (working directory), run docker-compose images.

<pre>\$ docker-compose images Container</pre>	Repository	Tag
Image Id Size		
quickstart_camunda_1	camunda/camunda-bpm-platform	7.13.0
9c773d0a9146 257.7 MB		
quickstart_db_1	ubiqube/msa2-db	
c1aa0013c4d8b8c39682034a23d	1395be8e4d8547 48151f3aa621	158.2 MB
quickstart_linux_me_1	quickstart_linux_me	latest
3d0eb1ca1738 533.1 MB		
quickstart_msa_api_1	ubiqube/msa2-api	
6068794aa30160fb5696bb5c962	253a4b1fb3536b 4f1ff5300692	1.179 GB
quickstart_msa_bud_1	ubiqube/msa2-bud	
43ee454c22b9ed217dac6baba9a	188a345a5422c2 d0b6a867c236	725.9 MB
quickstart_msa_cerebro_1	lmenezes/cerebro	0.9.2
cd2e90f84636 268.2 MB		
quickstart_msa_dev_1	quickstart_msa_dev	latest
704b5286200a 521.2 MB		
quickstart_msa_es_1	ubiqube/msa2-es	
037a2067826b36e646b45e5a148	3431346f62f3a6 f99566a82028	862.6 MB
quickstart_msa_front_1	ubiqube/msa2-front	
03f833a9c34c8740256162dee5c	c0ccd39e6d4ef 0557476a3f74	28.91 MB
quickstart_msa_sms_1	ubiqube/msa2-sms	
0107cbf1ac1f1d2067c69a76b10	7e93f9de9cbd7 e263e741f926	759.5 MB
quickstart_msa_ui_1	ubiqube/msa2-ui	
47731007fb487aac69d15678c87	c8156903d9f51 0f370eab1fe6	40.66 MB

• msa\_front: runs NGINX web server

- msa\_api: runs the API
- msa\_sms: runs the CoreEngine daemons
- msa\_ui: runs the UI
- db: runs the PostgreSQL database
- camunda: runs the BPM
- es: runs the Elasticsearch server
- bud: runs the batchupdated daemon

Verify that all the containers are up.

This will also show you the network port mapping.

\$ docker-compose ps Name Ports	Command	State	
quickstart_camunda_1 8080/tcp, 9404/tcp	/sbin/tini/camunda.sh	Up	8000/tcp,
quickstart_db_1	docker-entrypoint.sh postg	Up	5432/tcp
quickstart_linux_me_1 >22/tcp	/sbin/init	Up	0.0.0.0:2224-
quickstart_msa_api_1 quickstart_msa_bud_1	/opt/jboss/wildfly/bin/sta /docker-entrypoint.sh	Up Up	8080/tcp
quickstart_msa_cerebro_1 >9000/tcp	/opt/cerebro/bin/cerebro	Up	0.0.0.0:9000-
quickstart msa dev 1	/sbin/init	Up	
quickstart_msa_es_1	/usr/local/bin/docker-entr	Up	9200/tcp, 9300/tcp
quickstart_msa_front_1 >443/tcp, 0.0.0.0:514->514	/docker-entrypoint.sh ngin /udp, 0.0.0.0:80->80/tcp	Up	0.0.0.0:443-
quickstart_msa_sms_1 quickstart_msa_ui_1	/docker-entrypoint.sh /docker-entrypoint.sh ./st	Ир Ир	0.0.0.0:69->69/tcp 80/tcp

### **User Interface**

### I can't login to the user interface (UI)

Here are a set of useful CLI commands that you can run from the working directory...

Check the status of the database:

```
$ sudo docker-compose exec db pg_isready
/var/run/postgresql:5432 - accepting connections
```

Monitor the logs of the API server. Run the cmd below and try to login. Report any error from the logs:

docker-compose exec msa-api tail -F /opt/jboss/wildfly/standalone/log/server.log

If the API server is not responding or if you can't login after a few minutes, run the command below to restart the API server and monitor the logs:

```
$ docker-compose restart msa_api
Restarting quickstart_msa_api_1 ... done
```

Then monitor the logs as explained above.

### Wildfly startup failure fatal KILL command

If Wildfly fails to start with an error similar to fatal KILL command then you probably haven't allocated enough memory to your docker engine

The above steps should resolve common reasons why the MSactivator<sup>™</sup> is not functioning properly. If there is something that is still not working properly, then please contact UBiqube.

### CoreEngine

### CoreEngine nor starting or restart fails

If the CoreEngine doesn't (re)start properly, for instance when running

docker-compose exec msa-sms restart

you can check the CoreEngine configuration logs:

docker-compose exec msa-sms cat /opt/sms/logs/configure.log

### How do I enable debug logs on the CoreEngine ?

The CoreEngine logs are available on the msa\_sms container in the directory /opt/sms/logs.

If you are designing a Microservice or simply operating the MSactivator<sup>™</sup>, you might need to monitor the logs of the **configuration** engine.

Run the CLI command below to tail the logs

\$ sudo docker-compose exec msa-sms tail -F /opt/sms/logs/smsd.log

By default, DEBUG logs are not enabled.

To enable the DEBUG mode, you need to connect to the container 'api' and execute the CLI command tstsms SETLOGLEVEL 255 255

```
$ sudo docker-compose exec msa-sms bash
[root@msa /]# tstsms SETLOGLEVEL 255 255
OK
[root@msa /]#
```

This will activate the DEBUG mode until the service is restarted.

Execute tstsms SETLOGLEVEL 255 0 to revert to the default log level.



this will only enable DEBUG mode for the configuration engine (smsd.log)

### How do I permanently enable debug logs on the CoreEngine modules

The CoreEngine is in charge of configuration but also monitoring, syslog collecting, syslog parsing, alerting,...

The debug mode can also be enabled permanently for the various modules of the CoreEngine.

To enable the CoreEngine logs to debug mode, you need to set the global setting UBI\_VSOC\_DEBUG\_LEVEL to 15 (default value is 0)



Restart the containers by using the action needed to reflect this setting.

```
docker container restart $(docker ps -q -f name=msa_alarm); $(docker ps -q -f
name=msa_bud); $(docker ps -q -f name=msa_sms)
```

#### Monitor the configuration logs

```
docker-compose exec msa-sms tail -F /opt/sms/logs/smsd.log
```

#### Monitor the SNMP monitoring logs

docker-compose exec msa-sms tail -F /opt/sms/logs/sms\_polld.log

#### Monitor the syslog parser logs

docker-compose exec msa-sms tail -F /opt/sms/logs/sms\_parserd.log

docker-compose exec msa-sms tail -F /opt/sms/logs/sms\_syslogd.log



for monitoring, syslogs, parser, enabling the DEBUG logs may result in a huge volumes of logs so you need to use this carefully. To revert the configuration use the CLI cmd above with 1 instead of 15.

#### Monitor the alarm logs

The Alarm module logs are available on the msa\_alarm container in the directory /opt/alarm/logs.

docker-compose exec msa-alarm tail -F /opt/alarm/logs/sms\_alarmd.log

# LDAP

This document describes the LDAP Integration in MSactivator™.

# **Overview**

- 1. When LDAP is enabled, user creation in MSactivator<sup>™</sup> is disabled.
- 2. When provided credentials authenticated successfully by LDAP server, and there is no corresponding user in MSactivator<sup>™</sup>, it will be created automatically at the time of login. For creating the user all the necessary LDAP attribute provided in the configuration should be available and should have valid values, if it is not the case, the user creation will fail, login will not be successful.
- 3. When creating admin, LDAP attribute provided for UBI\_LDAP\_ATTRIBUTE\_MSA\_TENANT value can have one or more tenant prefix separated by comma. When creating Manager, this attribute should have only one tenant. This attribute should be co-related with attribute for UBI\_LDAP\_ATTRIBUTE\_MSA\_ROLE.
- 4. It is recommended to delete all the existing internal users if exist, when enabling LDAP, because as there will be chances of username duplication. which will create some discrepancies
- 5. ncroot super admin login authentication will always be a internal MSactivator™ DB Authentication.

# Settings

LDAP Authentication is enabled in MSactivator<sup>™</sup> by configuring MSactivator<sup>™</sup> variables.

Description of how each variable can be obtained:

```
GET https://localhost/ubi-api-rest/system-admin/v1/product_name}_vars_definition
  {
        "name": "UBI_LDAP_ADMIN_DN",
        "type": "String",
        "regex": ".*|^$",
        "mandatory": false,
        "defaultValue": "",
        "group": "jentreprise, authentication",
        "description": "ldap admin domain name",
        "help": ""
    },
    {
        "name": "UBI_LDAP_ADMIN_PASSWORD",
        "type": "String",
        "regex": ".*|^$",
        "mandatory": false,
        "defaultValue": "",
        "group": "jentreprise, authentication",
```

```
"description": "ldap admin password",
        "help": ""
    },
    {
        "name": "UBI_LDAP_ATTRIBUTE_MSA_PERMISSION",
        "type": "String",
        "regex": ".*|^$",
        "mandatory": false,
        "defaultValue": "",
        "group": "jentreprise, authentication",
        "description": "ldap attribute name for {product_name} permission",
        "help": "this attribute value in ldap should be id which represents permission
profile Id of {product_name}, based on this value, the particular permission profile
will be attached to created restricted manager, this value will be ignored when
creating privilege manager"
    },
    {
        "name": "UBI LDAP ATTRIBUTE MSA ROLE",
        "type": "String",
        "regex": ".*|^$",
        "mandatory": false,
        "defaultValue": "",
        "group": "jentreprise, authentication",
        "description": "ldap attribute name for {product_name} role",
        "help": "this attribute value in ldap should be 3 or 4, based on this
attribute value privilege manager or manager will be created in MSA"
    },
    {
        "name": "UBI_LDAP_ATTRIBUTE_MSA_SUB_TENANTS",
        "type": "String",
        "regex": ".*|^$",
        "mandatory": false,
        "defaultValue": "",
        "group": "jentreprise, authentication",
        "description": "ldap attribute name for {product_name} sub tenants",
        "help": "this attribute value in ldap should be \",\" separated id which
represents sub tenant ids of {product_name}. based on this value, these list of
subtenant will be attached to created restricted manager, this value will be ignored
when creating privilege manager"
    },
    {
        "name": "UBI_LDAP_ATTRIBUTE_MSA_TENANT",
        "type": "String",
        "regex": ".*|^$",
        "mandatory": false,
        "defaultValue": "",
        "group": "jentreprise, authentication",
        "description": "ldap attribute name for {product_name} tenant",
        "help": "based on this attribute value in ldap, managers will be created under
that tenant"
    },
```

```
{
        "name": "UBI_LDAP_ATTRIBUTE_USER_NAME",
        "type": "String",
        "regex": ".*|^$",
        "mandatory": false,
        "defaultValue": "",
        "group": "jentreprise, authentication",
        "description": "ldap attribute for user name",
        "help": "this attribute value in ldap will used as a manager name in the
manager creation"
    },
    {
        "name": "UBI_LDAP_ATTRIBUTE_USER_SEARCH",
        "type": "String",
        "regex": ".*|^$",
        "mandatory": false,
        "defaultValue": "",
        "group": "jentreprise, authentication",
        "description": "ldap unique attribute name for user search",
        "help": "this attribute will be used for user search in ldap"
    },
    {
        "name": "UBI_LDAP_ENABLE",
        "type": "Integer",
        "regex": "^[0-1]{1}$",
        "mandatory": false,
        "defaultValue": "0",
        "group": "jentreprise, authentication",
        "description": "enable or disable ldap authentication",
        "help": "value should be either 0 or 1 for disable or enable, ldap is disabled
by default"
    },
    {
        "name": "UBI_LDAP_SERVER",
        "type": "String",
        "regex": ".*|^$",
        "mandatory": false,
        "defaultValue": "",
        "group": "jentreprise, authentication",
        "description": "ldap server ip or hostname",
        "help": ""
    },
    {
        "name": "UBI_LDAP_USER_OU",
        "type": "String",
        "regex": ".*|^$",
        "mandatory": false,
        "defaultValue": "",
        "group": "jentreprise, authentication",
        "description": "ldap organisation-unit name for users",
        "help": ""
```

Value of each vars that can be set by below api:

}

```
POST https://localhost/ubi-api-rest/system-admin/v1/msa_vars
[
 {
    "name": "UBI_LDAP_ENABLE",
    "comment": "enable ldap authentication",
    "value": "1"
 },
 {
    "name": "UBI_LDAP_SERVER",
    "comment": "enable ldap authentication",
    "value": "ldap-host"
 },
 {
    "name": "UBI_LDAP_ADMIN_DN",
    "comment": "enable ldap authentication",
    "value": "cn=admin,dc=example,dc=org"
 },
 {
    "name": "UBI_LDAP_ADMIN_PASSWORD",
    "comment": "enable ldap authentication",
    "value": "admin"
 },
  {
    "name": "UBI_LDAP_USER_OU",
    "comment": "enable ldap authentication",
    "value": "ou=Users,dc=example,dc=org"
 },
 {
    "name": "UBI_LDAP_ATTRIBUTE_USER_SEARCH",
    "comment": "enable ldap authentication",
    "value": "cn"
 },
 {
    "name": "UBI_LDAP_ATTRIBUTE_USER_NAME",
    "comment": "enable ldap authentication",
    "value": "uid"
 },
 {
    "name": "UBI_LDAP_ATTRIBUTE_MSA_ROLE",
    "comment": "enable ldap authentication",
    "value": "employeeType"
 },
 {
    "name": "UBI_LDAP_ATTRIBUTE_MSA_TENANT",
    "comment": "enable ldap authentication",
```

```
"value": "title"
},
{
    "name": "UBI_LDAP_ATTRIBUTE_MSA_SUB_TENANTS",
    "comment": "enable ldap authentication",
    "value": "initials"
},
{
    "name": "UBI_LDAP_ATTRIBUTE_MSA_PERMISSION",
    "comment": "enable ldap authentication",
    "value": "departmentNumber"
}
```

## LDAP Custom Attributes Checking on Authentication

List of custom LDAP user Attributes can be checked while authenticating the user, based on the user attributes and its values, LDAP authentication will decided

you can set the custom attributes in the below MSA Var, example attributes and values format should be like below

In the above example LDAP authentication for the user will be successful only if the above attributes and values are matched.

# LDAP-S

This document describes the procedure to follow in MSactivator<sup>™</sup> to have secure ldap communication with LDAP server.

# Changes to do on Client Side(API Container)

1) Update these variables in the MSactivator™ configuration

```
POST https://localhost/ubi-api-rest/system-admin/v1/msa_vars
[
  {
    "name": "UBI_LDAP_ENABLE",
    "comment": "enable ldap authentication",
    "value": "1"
 },
  ł
    "name": "UBI_LDAPS_ENABLE",
    "comment": "enable ldap authentication",
    "value": "1"
 },
 {
    "name": "UBI_LDAP_SERVER",
    "comment": "enable ldap authentication",
    "value": "ldap.ubiqube.com"
 }
]
```

Note : UBI\_LDAP\_SERVER should be the fqdn used to generate the server certificate

2) Copy the CA certificate from ldap server to /etc/pki/jentreprise/ directory in api container

3) Import the CA certificate to jvm keystore

keytool -importcert -alias startssl -keystore /etc/pki/jentreprise/cacerts -storepass
XXXXXX -storetype pkcs12 -noprompt -file /etc/pki/jentreprise/ca.cert.pem

4) Update /etc/hosts file in API container

update with

ldap\_ip ldap.ubiqube.com

in order to avoid loosing the host entry on every restart or upgrade of the image, we can add this below extra\_host in docker compose that add the entry in hosts file.

extra\_hosts: - "ldap.ubiqube.com:172.18.0.5"

# 5) Restart the API Container

sudo docker-compose restart msa\_api

# **Elasticsearch and Kibana**

# **Overview**

The MSactivator<sup>™</sup> uses Elasticsearch and Kibana to provide data indexing and searching as well as the dashboards that can be customized and exposed with a custom manager dashboard.

# **Log Retention Policy**

Log retention policy allows to configure and manage the lifecycle of the indexes in Elasticsearch.

There are 3 main types of indexes such as the ones used for the syslogs (ubilogs-\*), the alarms (ubialarms-\*) or the audit logs (ubiaudit-\*). For each type, the data is stored in a daily index. A new index is created every days.

A log retention policy can be configured for each type and a specific policy may be assigned for each index.

For example, you may want to keep the syslogs indexed and online (searchable with the MSactivator<sup>IM</sup> UI) for 3 months, but the alarms should be kept for a longer period of time like 1 year.

You can learn how to configure the retention policies by reading the Elasticsearch ILM documentation.

The ILM configuration is done with the Kibana UI (http://localhost/kibana), in the Stack Management section, under Index Lifecycle Policies

😪 elastic	c	Search Elastic			۵ 🗞 ن
E D Stack Management / Index Lifecycle Manage	ement				
Ingest ③ Ingest Node Pipelines	Index Lifecycle P	olicies			Create policy
Data @	Manage your indices as they age. Attach a policy to automate when and how to transition an index through its lifecycle.				
Index Management Index Lifecycle Policies	Q Search				
Snapshot and Restore Rollup Jobs	Name 🛧	Linked indices	Version	Modified date	
Transforms Remote Clusters	fleet-actions-results-ilm-policy	0		2021-10-06 13:03:50	
Alerts and Insights @		1		2021-10-06 13:03:50	
Rules and Connectors Reporting	kibana-event-log-policy	1		2021-10-19 17:44:02	
Security ③		0		2021-10-06 13:03:50	
Users Roles API kevs		0		2021-10-06 13:03:50	
Kibana ®	ml-size-based-ilm-policy	0		2021-10-06 13:03:50	
Index Patterns Saved Objects		0		2021-10-06 13:03:50	
Tags Search Sessions		0		2021-10-06 13:03:50	
Spaces Advanced Settings		0		2021-10-06 13:03:50	

# Online and offline storage

Offline storage is for historical logs. For example, with a 1 year retention period, the storage is split

between 1 month online and 11 months offline.

Online storage will be available for the logs that are less than 1 months old. The online storage is leveraging Elasticsearch data nodes to allow searching, alarm and dashboard.

Offline storage will be available for the logs that are within the time range between 1 months and 1 year.



Snapshot policies require a snapshot repository.

A shared file system repository can be used to store snapshots on a shared file system using NFS.

The NFS mount should be shared between the snapshot storage and all the Elasticsearch master and data nodes. It is not required for the client nodes.



### Snapshot and ILM policies can work together to manage online, offline and deletion of the data.

### ILM with a snapshot policy: online 7 days

Management	Edi	t policy ubilogs	Documentation
gest ⊚ gest Node Pipelines ata ⊘	You ar	e editing an existing policy. Any changes you make will affect the indices that are attached to this policy. Alternatively, you can save these changes in a new policy. Save as new policy	
dex Management dex Lifecycle Policies napshot and Restore ollup Jobs ansforms	Polic This po	cy summary Ilcy moves data through the following phases. Learn about timing @	Ű
temote Clusters	0	Hot phase Required	
Rules and Connectors Reporting Machine Learning Jobs		Store your most recent, most frequently-searched data in the hot tier. The hot tier provides the best indexing and search performance by using the most powerful, expensive hardware.	
Security ⊘ Users Polos		> Advanced settings	Delete data after this phase 💿 🧊
API keys Gibana ©		◯ × Warm phase	
ndex Patterns Saved Objects		Move data to the warm tier when you are still likely to search it, but infrequently need to update it. The warm tier is optimized for search performance over indexing performance.	
earch Sessions paces dvanced Settings		⊖× Cold phase	
Stack ©		Move data to the cold tier when you are searching it less often and don't need to update it. The cold tier is optimized for cost savings over search performance.	
3.0 Upgrade Assistant	Ŭ	Delete phase Remove Nove data into phase when: 7	days ~ old
		Delete data you no longer need.	
		Wait for snapshot policy       Poley name (optional)         Specify a snapshot policy to be executed before the deletion of the index. This ensures that a snapshot of the deleted index is available. Learn more g?       Image: Comparison of the index. This ensures that a snapshot of the deleted index is available. Learn more g?	

ILM with a snapshot policy: offline 5 days

Snap	shot	and	Resto	re
------	------	-----	-------	----

Use repositories to store and	d recover backups of your Elastic	search indices and clusters.		Summary
Snapshots Repositories	Policies Restore Status			Snapshot O
The cron schedule for reta	aining snapshots is: 0 30 1 * * ?.			General Version
Policy ↑	Snapshot name	Repository	Schedule	Snapshot na Retentic daily-ubilo
daily-ubilogs	daily-ubilogs-snap	ubilogs_snapshot	0 15 11 * * ?	Schedule 0 15 11 * * 1
Rowsperpage: 20 🗸				Data stream: • <b>ubilogs</b> Allow partial <b>No</b>
				Retentio
				Delete after 5d

daily-ubilogs ಂ

Retention

Summary History

Snapshots Failures Deleted Deletion failures 0 3 0 General Version 1 Last modified Feb 10, 2023 10:58 AM GMT+1 Snapshot name **daily-ubilogs-snap** Repository ubilogs\_snapshot Schedule Next snapshot Feb 11, 2023 12:15 PM GMT+1 0 15 11 \* \* ? Data streams and indices
• ubilogs-\* Ignore unavailable indices No Allow partial shards **No** Include global state Yes